



ABOUT BLANKINSHIP & FOSTER

WHO WE ARE

Blankinship & Foster is an independent, fee-only wealth management firm in San Diego. We are fiduciaries, which means we provide personalized advice and planning in your best interest.

Our thoughtful and experienced team of advisors help you make smart financial decisions and plan for a secure future. We've been helping clients successfully transition into retirement and navigate life events for over 50 years.

WHO WE HELP

Most of our clients are approaching retirement or already retired. They typically have one to five million dollars or more in investable assets.

WHAT WE DO

Our advisors help you integrate your income and retirement planning, tax and estate planning, and a disciplined investment management plan. We use a proven process we call "The B&F Way," partnering with you every step of the way, so you feel confident about your finances now and in the future.

HOW WE ARE UNIQUE

We're more than investment managers. We provide proactive, personalized advice on all aspects of your finances.

We help simplify your finances so you can make important decisions with clarity.

With our **"high-touch" approach**, you work with a team of two credentialed advisors. This ensures we are responsive and knowledgeable about YOU.

We help you navigate complex information. By **educating and empowering** you, we make managing your finances less intimidating.

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